## Schare Schare Repository

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# SCHARE

## **CDE Mapping**

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## **Getting Started with Mapping CDEs**

- The Repository does not *enforce* CDEs, but it does *encourage* using CDEs
- Start with the data you have, and use the tools the repository offers to map as much of your data to CDEs as possible

#### Assign CDEs at Upload

ScHARe Repository	About Docs Collections	COEs Search		🔹 🖉 kw9152 v
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### Map CDEs using Dataviews

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1. Select				
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## **Assigning CDEs at Upload**

#### File Upload Complete

The ScHARe Repository uses the ScHARe common data elements to enable data discovery, linking, and interoperability. To make your data more interoperable and ready for publication, we will guide you through the process of assigning common data elements to your data column headings. Click OK to continue.

TIP: You can cancel now and complete the process later using the "Configure CDEs" tool from the collection Operations menu.



After you upload a tabular data file, the system will recommend that you begin the process of assigning CDEs to your data column headings.

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#### Match CDEs with column headings

The first step is to automatically detect alignments between your data and the ScHARe CDE set. Unless otherwise indicated, please select ScHARe below.

Select the CDEs you want to assign:

Cancel

Next

ScHARe (19 CDEs) CDE matching method: Using column headers

### **Assigning CDEs at Upload**

	Assign CDEs to Uploaded Data Columns Assign your uploaded item's data columns to the	r appropriate common data elements.		
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assignment	Sexual Orientation	Row 10 "Native Hawaiian" is not one of ["Amer	rican	using dataviews (coming
	Assign More Options Cancel			up later)

### **Using Dataviews to Map CDEs**

If your data doesn't conform to the CDEs as it was uploaded, you have two options:

### Use your own tools to adjust the data and re-upload



### Use a Dataview to Map to CDEs within the Repository

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### What is a Dataview?



**Dataviews** take data from one or more sources, apply a series of transformation steps to that data *(filtering, sorting, mapping, etc.)* resulting in a new table of data as output.

### **Uses of Dataviews:**

- Creating subsets of data
- Hiding PHI/PII for publishing
- Summarizing individual-level data into subsets and estimates
- Joining multiple datasets together
- Mapping to CDEs
- ... many others!

### Mapping CDEs via Dataviews



### Next, we'll walk through the process together:

- 1. Create a new dataview item
- 2. Add mapping steps to the dataview that map your data values to align with the CDEs
- 3. Label the newly mapped data columns with the appropriate CDEs and check that it passes validation

### Mapping CDEs via Dataviews Step 1: Create a new Dataview



Search... Ø kari9152 \ Collections CDEs karl9152 / ScHARe Example Data 2 / LIVE / mapped test data Advanced Explorer Table Dictionary Meta 437 bytes | a few seconds ago | text/prgl | status: 2 Item Operations + 7 Source data from: test\_data.xisx Number of rows Range of rows Limit output to Number of Rows 10 1 Libraries: ① 🖪 Add Library Add Data Elements Clear Dataview Data available O parsing errors V 0 validation errors Birtholace - US Birtholace - Out **Postal Zip Code** Race/Ethnicity S. Sex at Birth # 20009 American Indian Female Man 01581 Alaska Native Male Woman

### **Mapping CDEs via Dataviews** A Quick Tour of the Dataview Explorer screen



Once you're done, use the Table tab to view the full results

### **Mapping CDEs via Dataviews** Step 2: Add Mapping Steps to your Dataview

 Using the Add Step menu, add a Map Column step



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				Black	Black or African
Fill in the step fields	3.	Review the results, adju	ust		American
(source column, target column,		as needed			
value map)	4.	Repeat for all columns need to be mapped	that	African American	Black or African American

### Mapping CDEs via Dataviews Step 3: Assign CDEs to Data Columns

dataElement

dataElement

dataElement

Add Data Elements

1. Click Add Data Elements

Race/Ethnicity Self-Identification (string)

Concepts ~

C17049: Race

Definitions >

C16564: Ethnic Group

C74528: Self-Report

American Indiar

Alaska Native

American India Alaska Native

Black or Africar

American

- 2. Select the column and data element, click Add
- 3. Verify the data element is on the column and the data validates successfully

#### Add Data Elements

You can enhance your dataview by adding new data elements or modifying existing ones that were derived from its source data.

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## Mapping CDEs via Dataviews

The system also has a number of specific mapping functions available, for cases when the mapping is standardized or when the mapping is more complex than can be handled by the generic mapping functions. Please contact our support team if you need any help with custom mapping functions!



## You're done uploading your first data set!

What we've accomplished:

- Created a private Collection to hold all of your project data in one place
- Uploaded a data dictionary, documentation, linked to papers, etc.
- Uploaded your tabular data and viewed it
- Assigned and mapped your data to CDEs

### **Questions so far?**

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## Sharing Data

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### **Viewing your Collection**

≡ () Recent >	ari9152 / ScHARe Example Data 2 / LIVE		All data is initially private (only you can access it).
My Collections >			
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good or any		$\ll <$ Page 1 of 1 $>$	# Topics tagged in this collectio           Co-Morbidities         Disability         View the CDEs that y
ng, or validation		¢	have assigned

## **CDE Compliance and Analysis Readiness**

Analysis Readiness - a simple metric on whether your data is ready for downstream use

- 1. Did you assign **metadata** to your collection (tags, project-level CDEs)?
- 2. Have you partially or fully **assigned CDEs** to your data?
- 3. Is the data **accessible** to the system (no broken links)?
- 4. Does the data pass **validation** according to the assigned CDEs?

#### **Analysis Readiness**

🤇 Ready 🗸 🗸

Metadata: Complete DEs Assigned: Partially Complete Data Access: Passing Validations: Passing

CDE Compliance - ScHARe (1) 4 / 19 CDEs assigned Age Postal Zip Code Race/Ethnicity S... Sex at Birth **CDE Compliance** - Showing how many CDEs have been assigned across the data in the collection

- Click on the metric to pop up the list of CDEs assigned
- Click on an individual CDE to find more information about that CDE

### **Access Levels and Sharing Data**

You have control over how your data is shared on the ScHARe Repository. By default, all collections start out as **Private**.

ID	ROLE	
💄 Karl Gutwin (karl9152)	ADMIN	Ť
his collection's access level is currently set to P	rivate.	Make Confidential
o share this collection with others, you must firs	t set the access level to Confidential.	

#### **Access Levels**

The access level of a collection defines the maximum permissions that can be used to share it with others. The following access levels are supported:

- **Private**: Only the collection's owner can access
- Confidential: The collection can be shared with named users
- Controlled: The collection can be shared with members of a controlled access group, as well as named users
- Public: The collection can be read by any user, including those not logged in; it can also be shared with named users

### **Access Levels and Sharing Data**

After changing your collection's access level to Confidential, you can share it with other users, groups, and collections.

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Share Collection					
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Done					

#### **Access Levels**

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### **Publishing Data**

We are still working on the final version of the process; however, it will essentially be:

- 1. Prepare your data according to the published guidelines
- 2. Add the Public Review group as Admin on your collection
  - a. This is necessary for them to be able to alter your collection's Access Level on your behalf
- 3. Notify the Public Review group by email
  - a. They will review your data for compliance with the data sharing guidelines
  - b. If any changes are necessary, you can work with the reviewer
  - c. Once complete, they will create a static version of your collection and set its Access Level to Public

Make Pub	ic
You cannot the public r	make this collection public yourself; it must be reviewed by eview team.
Cancel	

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## Data Aggregation and Analysis

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## How do I analyze or aggregate data from the ScHARe Repository?

### Three quick options:

Connect to a Terra Jupyter notebook

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### Download to your own computer



### Use Dataviews on the Repository

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Look for a future Think-a-Thon where we will share more about how to link your data to Terra and how to use the ScHARe Repository to create aggregated data sets!

### **Analyzing Data on Terra (Jupyter Notebooks)**

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### **Analyzing Data on Terra (Jupyter Notebooks)**

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### **Analyzing Data on Terra (Jupyter Notebooks)**

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### Downloading data to your own computer

Use the item's menu to download the original file

• Best for working directly with raw data

You can also export and download the tabular data in CSV, TSV, or Parquet format

• Best for working with mapped data, summary data, and other processed data

✓ D	ata Items						
	STATUS	NAME	CREATED	SIZE			
	æ	test_data.xlsx	a day ago	14 KB	:		
	æ		🖋 Rename				
	æ	@mh_svi_county-ScHARe	🗗 Сору То				
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## **Using Dataviews to Aggregate Data**



**Dataviews** take data from one or more sources, apply a series of transformation steps to that data *(filtering, sorting, mapping, etc.)* resulting in a new table of data as output.

### Uses of Dataviews:

- Creating subsets of data
- Hiding PHI/PII for publishing
- Summarizing individual-level data into subsets and estimates
- Joining multiple datasets together
- Mapping to CDEs
- ... many others!

### **Browsing and Searching for Data**

		Create New Collection	-	Search					
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Look for improvements to the data organization and search experience in 2025!

## Linking and Aggregating Data

If you find public data that you would like to combine with your project data, you can link it into your own collection and use it just like a file that you had uploaded yourself.

STATUS	NAME		CREATED	SIZE		ScHARe	Example Data 2					
	MH SVI Overview_11	1.19.2021.pdf	7 months ago	193 KB	:							
	MH SVI Fact Sheet_	7.15.2021.pdf	7 months ago	276 KB	:	Abstract	according to					
æ	mh_svl_county_201	8.csv	7 months ago	7.5 MB	1	i of parposes of demonstration, this project concerted data according to						
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		Public Collections						a few seconds ago	4 KE			
		Example NMHSS Analy     Minority Health SVI	ysis					~~ <	Page			
		Minority Health Svi						(( (	٢			

### Linking and Aggregating Data

Once linked into your collection, you can create a dataview that combines the public data with your own project data.

Advanced Explore	Advanced Explorer Table Dictionary Meta 3 KB   21 hours ago   text/prgl   status:													
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# SCHARE

## Conclusion

BE A PART OF THE FUTURE OF KNOWLEDGE GENERATION

### **ScHARe Repository**

### In summary:

- When getting started, first create a collection, provide metadata, and upload documents.
- Upload your data and use the system to help you map to the ScHARe CDEs.
- View your data, see CDE compliance and analysis readiness.
- Data can be shared with your colleagues, and can be made publicly available after review.
- You can use dataviews to create subsets of your data, join datasets together and more.
- Data can also be analyzed on the ScHARe Terra workspace.

### We are here to support you!

We want to hear your questions, issues and comments about the ScHARe Repository!

For any questions regarding how to use the Repository, please reach out to:

Schare@mail.nih.gov Response time: within 24 hours

For Technical Support inquiries, contact:

Schare-repository-support@bioteam.net
 Office Hours: Wednesdays, 4-5 PM US Eastern

### **Questions?**

## Think-a-Thon poll

- 1. Rate how useful this session was:
- □ Very useful
- □ Useful
- □ Somewhat useful
- $\Box$  Not at all useful

## Think-a-Thon poll

2. Rate the pace of the instruction for yourself:

### $\Box$ Too fast

 $\Box$  Adequate for me

 $\Box$  Too slow

## Think-a-Thon poll

- 3. How likely will you participate in the next Think-a-Thon?
- $\Box$  Very interested, will definitely attend
- □ Interested, likely will attend
- $\Box$  Interested, but not available
- $\Box$  Not interested in attending any others

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## Thank you



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**Next Think-a-Thons:** 



bit.ly/think-a-thons

### **Register for ScHARe:**



### bit.ly/join-schare

<u>schare@mail.nih.gov</u>